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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

17 **In re:**

18 **PG&E CORPORATION,**

19 **- and -**

20 **PACIFIC GAS AND ELECTRIC
COMPANY,**

21 **Debtors.**

- 22
23 Affects PG&E Corporation
24 Affects Pacific Gas and Electric Company
25 Affects both Debtors

26 * *All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

27 Case No. 19-30088 (DM)

28 Chapter 11

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF DEBTORS' AND
SHAREHOLDER PROPOSERS' JOINT
CHAPTER 11 PLAN OF
REORGANIZATION DATED
JANUARY 31, 2020**

[Relates to Dkt. Nos. 3841, 3966, 4563, 5101,
5590]

1 **PLEASE TAKE NOTICE** that, on September 9, 2019, PG&E Corporation and Pacific Gas and
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-
2 captioned chapter 11 cases, filed the Debtors’ Joint Chapter 11 Plan of Reorganization [Dkt. No. 3841].

3 **PLEASE TAKE FURTHER NOTICE** that, on September 23, 2019, the Debtors filed the
4 Debtors’ First Amended Joint Chapter 11 Plan of Reorganization [Dkt. No. 3966].
4

5 **PLEASE TAKE FURTHER NOTICE** that, on November 4, 2019, the Debtors filed the
5 Debtors’ Joint Chapter 11 Plan of Reorganization Dated November 4, 2019 [Dkt. No. 4563].
6

7 **PLEASE TAKE FURTHER NOTICE** that, on December 12, 2019, the Debtors filed the
7 Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12,
8 2019 [Dkt. No. 5101] (the “**December 12 Plan**”).
8

9 **PLEASE TAKE FURTHER NOTICE** that, on the date hereof, the Debtors filed the Debtors’
9 and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated January 31, 2020 [Dkt.
10 No. 5590] (the “**January 31 Plan**”).
10

11 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is a redline reflecting
11 changes between the December 12 Plan and the January 31 Plan.
12

Dated: January 31, 2020

WEIL, GOTSHAL & MANGES LLP
KELLER & BENVENUTTI LLP

/s/ Thomas B. Rupp

Thomas B. Rupp

Attorneys for Debtors and Debtors in Possession